



## Monitoring and evaluation in NTCA: building a system

March 2023

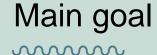
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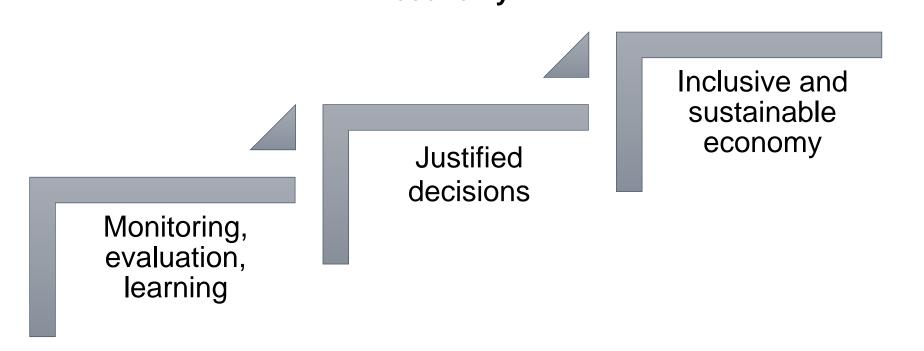
Northumberland

County Council





Integration of monitoring, evaluation and learning to the policy making to ensure making justified decisions leading to the creation of inclusive and sustainable economy:





1. 'Working for people we need to know them' = **participatory approach** and proper collection of evidences

- Needs assessment, surveys, e.g. 600 consultations around UKSPF
- Balance between collection of equality data and their protection

2. Comprehensive system of verified indicators to track achievement of results at the level of outputs, outcomes and impact

- Output/outcome guidance for UKSPF **BUT** be brave to go further
- Exclude ORs (Commercial buildings developed or improved)
- Add what you need (Increased amount of low or zero carbon energy infrastructure installed is it enough to measure efficiency?)
- NTCA wellbeing framework <u>https://www.northoftyne-ca.gov.uk/projects/roundtable-on-wellbeing/</u>





4. Consider theory of change and logic models as your friends

5. Embedding Learning to the existing approach to monitoring & evaluation: capturing lessons learnt

6. Establishing a strong system of external and internal evaluations

## NTCA M&E Roadmap

M

NORTH OF TYNE Combined Authority

- I. Introduce a new Structure of programme and projects Devolution is coming
- II. Build a system for projects monitoring (software) user friendly for applicants, programme managers, PMO team
  - III. Ensure coherence of data collection (Ensure avoiding overlaps in data collection + equality data)
  - IV. Relaunch reporting system (e.g. joint output/outcome guidance for UKSPF and Investment Fund)
  - V. Ensure coherence of M&E policy in the NTCA (M&E, Assurance and Wellbeing frameworks)
  - VI. Ensure impact assessment of funds' spending (when, who, how)
  - VII. Ensure proper conducting of external evaluations (criteria, approaches)



## **KEEP IN TOUCH**

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